



The benefit of a happy, healthy smile is immeasurable! Our goal is to help you reach and maintain maximum oral health.  
Please fill out this form completely and to the best of your knowledge

### ABOUT YOU

Name: \_\_\_\_\_  
 I prefer to be called: \_\_\_\_\_ Male/Female  
 Birthdate: \_\_\_\_\_ Age: \_\_\_\_\_  
 SS#: \_\_\_\_\_ -- \_\_\_\_\_ -- \_\_\_\_\_  
 Home Address: \_\_\_\_\_  
 \_\_\_\_\_  
 City State Zip  
 \_\_\_\_\_ Single \_\_\_\_\_ Married \_\_\_\_\_ Divorced \_\_\_\_\_ Widowed  
 Home# \_\_\_\_\_ Cell# \_\_\_\_\_  
 Work# \_\_\_\_\_ ext. \_\_\_\_\_  
 Email address \_\_\_\_\_  
 Employer: \_\_\_\_\_  
 Occupation \_\_\_\_\_ How long \_\_\_\_\_  
 Whom may we thank for referring  
 you? \_\_\_\_\_

### INSURANCE

#### Primary Insurance

Do you have Dental coverage? \_\_\_\_\_  
 Insurance Co. Name: \_\_\_\_\_  
 Insurance Co. Phone#: ( ) \_\_\_\_\_  
 Group #: \_\_\_\_\_  
 Policyholder: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_  
 Social Security # \_\_\_\_\_  
 Employer: \_\_\_\_\_  
 Second Insurance Co. Name: \_\_\_\_\_  
 Second Policyholder: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_  
 Social Security#: \_\_\_\_\_

### Insurance

Insurance is filed as a courtesy to you.  
**It is the responsibility of the policy holder to know the policy limits and maximums. Insurance is not a guarantee of payment if insurance fails to pay its estimated portion I understand that I will be responsible for the remaining balance.**  
 \_\_\_\_\_ initials

### YOUR SPOUSE

Name: \_\_\_\_\_  
 Employer: \_\_\_\_\_  
 Phone#: \_\_\_\_\_  
 SS# \_\_\_\_\_ -- \_\_\_\_\_ -- \_\_\_\_\_  
 Birthdate: \_\_\_\_\_

### Assignment and Release

I, the undersigned, certify that I or my dependent have insurance coverage and assign directly to Cabezon Orthodontists. All insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges incurred whether or not paid by insurance. I hereby authorize Cabezon Orthodontists to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all insurance submissions.

\_\_\_\_\_  
 Responsible Party signature  
 Relationship \_\_\_\_\_  
 Date: \_\_\_\_\_

### IN CASE OF EMERGENCY

Please indicate a neighbor or relative not living with you.

Name: \_\_\_\_\_ Relation: \_\_\_\_\_  
 Work # \_\_\_\_\_ Home# \_\_\_\_\_  
 Address: \_\_\_\_\_  
 \_\_\_\_\_  
 City State Zip

**Please complete this section when the responsible party for the account is not listed on this form.**

Person responsible for account \_\_\_\_\_  
 Home# \_\_\_\_\_ Work# \_\_\_\_\_  
 Relationship: \_\_\_\_\_  
 Billing Address: \_\_\_\_\_  
 \_\_\_\_\_  
 City state Zip

**Medical History**

Do you have a physician? Yes no
Physician's Name:
Address:
Phone: Date of last visit
Your current health is excellent good poor
Are you currently under the care of a physician? Yes No
If yes please explain:

Do you smoke or use tobacco of any form? Yes No
Have you had any metal Pins, Rods, Implants or Joint replacements? Yes No
Are you taking ANY medications? Yes No
Please list each one:

Have you had any of the following medical problems or diseases?

- Alcohol/Drug abuse, Anemia, Anxiety, Artificial bones/joints/valves, Asthma, Blood/bleeding Disorder, Bone disorder, Cancer /Chemotherapy, Colitis, Diabetes, Difficulty Breathing, Emphysema, Epilepsy/seizures, Endocrine problems, Fainting Spells, Frequent Headaches, Glaucoma, Heart problems, Heart Murmur, Hepatitis, Herpes/Fever Blisters, High Blood Pressure, Immune disorder, Kidney Problems, Liver Disease, Low blood Pressure, Osteoporosis/osteopenia, Pneumonia, Psychiatric Problems, Radiation Treatment, Rheumatic/Scarlet Fever, Shingles, Sickle cell disease/trait, Sinus Problems, Sleep Apnea, Stroke, Thyroid Problems, Tuberculosis, Ulcers

Please list any serious medical conditions that you have ever had:
Have your tonsils or adenoids been removed?
If yes, at what age?

Please circle if you are allergic to any of the following?
Aspirin, Erythromycin, Penicillin, Codeine, Metals, Tetracycline, Dental Anesthetics, Latex, Other
Please list any other drugs/materials you are allergic to:

For women: Are you currently taking any birth control pills? Y/N
Are you pregnant Y/N Week#
Are you currently nursing? Yes No
Have you ever taken Phen-Phen/ Redux? Yes No
If yes when?

**Dental History**

Do you have regular Dentist? Yes No
Dentist Name:
Specialist?:
When did you last receive dental care:
Routine or Emergency (circle one)
Your Current dental health is excellent good poor
How frequently do you brush your teeth?
Use dental floss?
Do you take antibiotics before dental treatment? Yes No
Are you currently in pain? Yes No
Have you have any jaw, joint or facial pain? Yes No
Have your teeth or either of your jaws been injured? Yes No
If yes, how old were you? If yes, what was the cause of the accident? Which teeth and/or jaw were involved?
Have you ever had an unfavorable dental experience? Yes No
Do you like your smile? Yes No
Are your teeth sensitive to heat, cold, or anything else?
Have you been informed of any missing or extra permanent teeth?

Do you have, or have you ever had any of the following habits?
Lip sucking, Thumb or Finger sucking, Lip biting, Constant mouth breathing, Nail biting, Tongue thrusting, Grinding teeth, Other
Do you have a speech problem?

Describe your orthodontic problem as you it?
Does anyone in your family have a similar dental or facial condition?
Has anyone else in your family received orthodontic care?
Has an orthodontist been consulted previously?

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest of confidence and it is my responsibility to inform this office of any changes in my medical status.

Signature
Date

\*\*It is the responsibility of the policy holder to know the policy limits and maximums. \*\*